

## MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	17166	2.74	
GIFT NIFTY	24477	0.36	
NIKKEI 225	35719	1.94	
HANGSENG	22196	1.31	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.28	-0.21		
JPY /INR	60.00	-0.57		
GBP/INR	113.46	-0.20		
EUR/INR	97.06	-0.33		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	24244	-0.35
SENSEX	79801	-0.39
NIFTY BANK	55129	-0.43

	MCX	
Commodity	Prev. Close	% Chg
GOLD	96016	0.11
SILVER	97467	-0.05
ZINC	255.55	-0.04
CRUDE OIL	5396	0.30
NATURAL GAS	265.50	0.76
ALUMINIUM	238.55	0.15
COPPER	853.55	-0.09
LEAD	175.90	0.11

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.85	0.71	
INFY	17.36	0.75	
DR REDDY	14.00	2.34	
HDFCBANK	72.00	-0.40	
ICICIBANK	33.21	-0.18	

## STOCK TO WATCH

RITES The company has received a work order worth Rs 28 crore from Mahanadi Coalfields (MCL) for engineering and project management detailed consultancy services for the rail connectivity work related to the proposed Phase-II SILO at the Lakhanpur area of MCL. Power Grid Corporation The company's subsidiary, POWERGRID Energy Services, has put an 85 MW solar PV power plant in Ujjain, Madhya Pradesh, into commercial operation effective April 24.Container Corporation of India has signed a Memorandum of Understanding (MoU) with GAIL (India) to develop LNG infrastructure at various CONCOR terminals across India.

## TOP NEWS

Samhi Hotels shares surge 7% as GIC set to acquire Rs 752-crore stake in firm's three subsidiaries.

Pakistan's Karachi Stock Exchange tumbles 2% after India's actions over Pahalgam terror attack .

NSE revises criteria for listed SME companies to shift to main board .

Huge fire in BHEL's Bhopal unit, shares down 1% amid likely production impact .

Lupin bags USFDA nod for Tolvaptan tablet, becomes exclusive first-to-file for the drug.

KFC operator Devyani International to acquire up to 80.72% stake in 'Biryani by Kilo' parent for Rs 420 crore .

Bajaj Finance shares in focus as board to consider stock split, bonus issue and dividend on April 29.

Persistent shares jump 3% after Q4 net profit rises 25% to Rs 396 crore, firm declares Rs 15 dividend.

Thyrocare shares skyrocket 20% after profit, revenue see double-digit growth in Q4 .

B-11 3rd Floor, Tamarind House, Mudhana Shetty Marg, Fort, Mumbai 400001